WESTERN RESERVE HISTORICAL SOCIETY

Legacy Circle: Declaration of Intent

This Declaration of Intent is an expression of desire to become a member of Western Reserve Historical Society Legacy Circle. This estate plan intention and designation form is non-binding, confidential, and is merely intended to help WHRS plan for the future.

I/we have made or intend to make a charitable contribution to Western Reserve Historical Society through a:

- ☐ Bequest in a Will or Trust ($5,000 or more)
- ☐ Life Insurance Policy
- ☐ Retirement Plan
- ☐ Charitable Gift Annuity ($10,000 and above
- ☐ Charitable Trust: _____
- ☐ Other (please describe) _____

Type of bequest: ☐ Specific Amount ☐ Percent of Estate _____% ☐ Remainder of Estate

The approximate amount of my/our bequest, based on today's value, is $ _____.

We would like our gift to be used for: _____

Name _____

as you would like to be publicly recognized in published, printed the WRHS Annual Report Honor Roll and Legacy Circle Wall of Honor

Address _____

City/State/Zip _____

Email Address _____

Home Phone _____ Work Phone _____ Cell Phone _____

_____ Date _____

Signature

_____ Date _____

Spouse's Signature *(if applicable)*

☐ Check here if you would like this gift to be listed as **"Anonymous"**

MAIL COMPLETED FORM TO WESTERN RESERVE HISTORICAL SOCIETY, 10825 EAST BOULEVARD; CLEVELAND, OH 44106

WRHS is 501(c)(3) organization. Tax ID# 34-0714724. Your donation is tax-deductible to the full extent of the law.